



# END OF THE DAY SUMMARY



DOMESTIC INDICES			
	CLOSE	POINTS	% CHANGE
SENSEX	80378	902	1.13
NIFTY	24484	271	1.12
MIDCAP	46944	1047	2.28
SMALL CAP	56008	1077	1.96

BSE 200 GAINERS/LOSERS			
GAINERS	% CHANGE	LOSERS	% CHANGE
DIXON	8.77	HINDZINC	-8.28
GAIL	6.36	TIINDIA	-2.05
OFSS	6.03	ICICIPRULI	-1.91
OIL	6.01	TITAN	-1.72
ADANIENSOL	5.98	SBILIFE	-1.67

BSE SECTORAL INDICES			
	CLOSE	POINTS	% CHANGE
IT	42082	1633	4.04
TECK	19176	625	3.37
OIL & GAS	28065	767	2.81
CG	70472	1837	2.68
REALTY	7901	206	2.68
POWER	7934	184	2.38
CD	61880	1250	2.06
METAL	32127	424	1.34
HEALTHCARE	44479	550	1.25
AUTO	54727	661	1.22
FINANCE	11666	53	0.46
BANKEK	59653	132	0.22

ADVANCE/DECLINES		
	BSE	% CHANGE
ADVANCES	2999	74
DECLINES	969	24
UNCHANGED	95	2

COMMODITIES		
	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2711.69	-32.30
SILVER (\$ / OUNCE)	32.0105	-0.6465
GOLD (RS. / 10 GRAMS)	78063	-444
SILVER (RS. / KG)	93450	-1198
CRUDE OIL FUTURES OIL (\$ / BARREL)	71.07	-0.92

CURRENCY & BOND YIELD		
	VALUE	ABSOLUTE CHANGE
USD/INR	84.28	+0.17
IND10 YR BOND YIELD	6.915	+0.116



## VIEW ON MARKET PERFORMANCE

Nifty rose for the second consecutive session to close at 24484, with a gain of 270 points or 1.12%. From recent low of 23816, Nifty has registered a recovery of more than 700 points. NSE cash market volumes were higher by 15% as compared to yesterday.

Dow futures jumped more than 1000 points as Trump nears election victory.

All the sectoral Indices closed in the green. Amongst them, Nifty IT, Reality and OIL/Gas gained the most.

Nifty Midcap 100 Index surged 2.21% to close at highest levels since 21-October while Nifty Smallcap 100 Index rose 2.18% to close at highest levels since 18-October. Advancing shares outnumbered the declining shares as advance decline ratio stood at 3.11 levels on BSE, highest since 08-October.

Nifty has closed above its 10 days EMA for the first time since the start of this down trend, which is a sign of bullish trend reversal. Next resistance for the Nifty is seen in the band of 24650-24700 which happens to be the major swing low registered in the month of October. Support for the Nifty now shifts up at 24300 and with that stoploss longs positions should be held.



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HDFC securities Limited, I Think Techno Campus, Building - B, "Alpha", Office Floor 8, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg (East), Mumbai 400 042 Phone: (022) 3075 3400 Fax: (022) 2496 5066

Compliance Officer: Murli V Karkera Email: [complianceofficer@hdfcsec.com](mailto:complianceofficer@hdfcsec.com) Phone: (022) 3045 3600

For grievance redressal contact Customer Care Team Email: [customercare@hdfcsec.com](mailto:customercare@hdfcsec.com) Phone: (022) 3901 9400

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